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June 22, 2004

**CONFIDENTIAL TREATMENT REQUESTED**

04-150

**RECEIVED**  
JUN 23 2004  
OFFICE OF THE SECRETARY

**VIA FACSIMILE AND FIRST CLASS MAIL**

Jonathan Katz, Secretary  
Securities and Exchange Commission  
450 Fifth Street, N.W. (6-9)  
Washington, D.C. 20549

**Re: Statement by a Former Employee Pursuant to Rule 8(b)  
of the Commission's Conduct Regulation**

Dear Mr. Katz:

This statement is filed pursuant to Rule 8-3 of the Commission's Conduct Regulation, 17 C.F.R. 200.735-8(b), which requires that a former employee of the Commission, for two years after ceasing to be a Commission employee, file a statement with the Commission's Secretary if employed or retained as the representative of any person in any matter where it is contemplated that the former employee will appear before the Commission or communicate with the Commission or its employees. The statement must be filed within ten days of the former employee's retainer or employment or of the time when appearance before, or communication with, the Commission is first contemplated.

I was formerly a Senior Counsel in the Division of Enforcement and resigned effective April 25, 2003. I am currently an associate at LeClair Ryan. This is to advise you that I have been retained as an independent consultant for (b)(4) pursuant to SEC litigation titled (b)(4) (b)(4). The staff contact at the Commission is (b)(7)(C) Division of Enforcement. In the course of my representation, it is contemplated that I will appear before, or communicate with, the Commission or the staff or various offices of the Commission by telephone, correspondence, or otherwise.

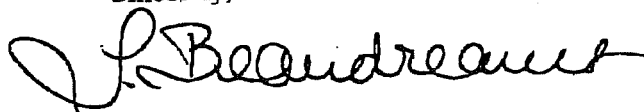
While an employee of the Commission, to the best of my recollection, I did not have official responsibility for, nor did I participate personally or substantially in (b)(4)

Mr. Jonathan Katz  
June 22, 2004  
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Since my participation in this matter may continue for an indefinite period involving more than one communication with or appearance before the Commission or its staff, this statement, pursuant to Rule 8-3b of the Commission's Conduct Regulation, 17 C.F.R. 200.735-8(b)(2), is intended to cover all my appearances and communications which relate directly to 3-10933.

In addition, I request that this letter be treated confidentially because the matter discussed herein refers to an ongoing nonpublic investigation. See Rule 8-4c, 17 C.F.R. 200.735-8(d)(3).

Sincerely,



Lindi L. Beaudreault