

DIANE DALLIANIS

(b)(6)

April 11, 2007

Nancy M. Morris, Secretary
Office of the Secretary
Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549-1090



Re: Notice of Representation Pursuant to Rule 8(b) – 17 C.F.R. 200.735-8(b)

Dear Ms. Morris:

This statement is filed in compliance with the Commission's notice of representation requirement.

I worked at the SEC's Midwest Regional Office from June 1997 until March 16, 2007, when I left the Commission (b)(6) and to pursue personal interests. Since 2000, I worked as an attorney-adviser in the MRO's broker-dealer division. At all times since 2000, my boss was (b)(6).

Yesterday, the investment banking firm of (b)(4) contacted me to ask for assistance with the SEC's examination of their firm, which starts tomorrow, as they have never been examined before and want to ensure a smooth process with SEC staff. I have decided that I would like to assist the firm throughout this process. My involvement would be to attend the opening and closing interviews by SEC staff, and to otherwise interact with SEC staff and assist the firm during the period of examination. While an employee of the Commission, to the best of my recollection, I did not have official responsibility for, nor did I participate personally or substantially in, any matters relating to (b)(4). In fact, I never heard of the firm until yesterday.

Please note that the SEC Ethics Office gave me clearance today to accept this work assignment and appear before SEC staff during the examination of the firm, given the time constraints involved. Notwithstanding the clearance, I agreed to send you this original signed letter via U.S. mail.

Sincerely,

Diane L. Dallianis