



SIDLEY AUSTIN LLP
555 WEST FIFTH STREET
LOS ANGELES, CA 90013
(213) 896 6000
(213) 896 6600 FAX

edunbar@sidley.com
(213) 896-6060

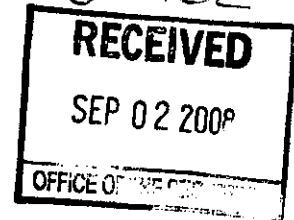
BEIJING GENEVA SAN FRANCISCO
BRUSSELS HONG KONG SHANGHAI
CHICAGO LONDON SINGAPORE
DALLAS LOS ANGELES TOKYO
FRANKFURT NEW YORK WASHINGTON, D.C.

FOUNDED 1866

August 26, 2008

**CONFIDENTIAL TREATMENT
REQUESTED**

08-122



VIA FACSIMILE AND FIRST CLASS U.S. MAIL

Florence E. Harmon, Acting Secretary
SECURITIES AND EXCHANGE COMMISSION
100 F Street, N.E.
Washington, D.C. 20549-1090
Facsimile: (202) 772-9324

Re: Statement of Representation Pursuant to Rule 8(b), 17 C.F.R. 200.735-8(b)

Dear Ms. Harmon:

This statement is filed in compliance with the Securities and Exchange Commission's notice of representation requirement.

I was formerly a Staff Attorney in the ~~Division of Enforcement in the Los Angeles Regional Office~~ of the Commission and resigned effective August 15, 2008, to accept employment with the law firm of Sidley Austin LLP.

This letter is to advise you that Sidley Austin LLP represents (b)(4) in connection with an informal request for information by the staff of the Los Angeles Regional Office in connection with *In the Matter of* (b)(7)(A), and I have been asked to work on this matter. The staff contacts for this request are (b)(7)(C). In the course of Sidley Austin LLP's representation of (b)(4), it is contemplated that I will appear before, or communicate with, the Commission or the staff of various offices of the Commission by telephone, correspondence, or otherwise in this matter, as early as Tuesday, August 26, 2008.

While an employee of the Commission, I did not have official responsibility for, nor did I participate personally or substantially in any matter involving this matter.

Florence E. Harmon, Acting Secretary

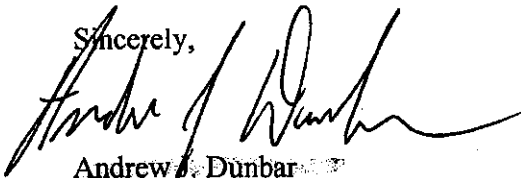
August 26, 2008

Page 2

Because my participation in this matter may continue for an indefinite period involving more than one communication with, or appearance before, the Commission or its staff, this statement is intended to cover all my appearances and communications that relate directly to the above-described matter.

In addition, I request confidential treatment for this letter because it may refer to an ongoing nonpublic investigation. See Rule 8-4c, 17 C.F.R. 200.735-8(d)(3).

Sincerely,



Andrew J. Dunbar

AJD/eh