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Deutsche Bank

Deutsche Bank Securities Inc.
Legal Department
One South Street, MS BAL01-2103
Baltimore, MD 21202

July 9, 2004

CONFIDENTIAL TREATMENT REQUESTEDBy Fax to 202-942-9651

Jonathan Katz, Secretary
Securities and Exchange Commission
450 Fifth Street, N.W. (6-9)
Washington, D.C. 20549

Re: Notice of Representation Pursuant to Rule 8(b),
17 C.F.R. § 200.735-8(b)

04-165

Dear Mr. Katz:

This statement is filed in compliance with the Commission's notice of representation requirement.

I was formerly a Deputy Assistant Director in the Division of Enforcement and resigned effective July 12, 2002, to accept employment with Deutsche Bank Alex. Brown, a division of Deutsche Bank Securities Inc. This is to advise you that I have been assigned to represent Deutsche Bank Alex. Brown, (b)(7)(C) and (b)(7)(C) in Deutsche Bank Securities, MP-01197. The staff contact at the Commission is (b)(7)(C) (b)(7)(C) Staff Attorney, Division of Enforcement (b)(7)(C). In the course of my representation of Deutsche Bank Alex. Brown, it is contemplated that I will appear before, or communicate with, the Commission or the staff of various offices of the Commission by telephone, correspondence, or otherwise.

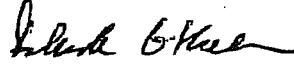
While an employee of the Commission, to the best of my recollection, I did not have official responsibility for, nor did I participate personally or substantially in, *Deutsche Bank Securities, Inc.*, MP-01197.

Since my participation in this matter may continue for an indefinite period involving more than one communication with, or appearance before, the Commission or its staff, this statement is intended to cover all my appearances and communications that relate directly to *Deutsche Bank Securities, Inc.*, MP-01197.

Letter to Mr. Jack Katz
July 9, 2004
Page 2

In addition, I request confidential treatment for this letter because it refers to an ongoing nonpublic investigation. See Rule 8-4c, 17 C.F.R. § 200.735-8(d)(3).

Sincerely,



Deborah G. Heilizer