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September 27, 2007

Confidential Treatment Requested

Nancy M. Morris  
Securities and Exchange Commission  
100 F Street, NW  
Washington, DC 20549



**Notice of Representation Pursuant to Rule 8(b), 17 C.F.R. § 200.735-8(b)**

Dear Ms. Morris:

This statement is filed in compliance with the Commission's notice of representation requirement.

I was formerly a Senior Counsel in the Division of Investment Management and resigned effective July 21, 2007, to accept employment with the law firm of Bell, Boyd & Lloyd LLP.

This letter is to advise you that I have been retained to represent (b)(4) (b)(4) in its efforts to seek no-action assurances from the staff of the Division of Investment Management. Specifically, (b)(4) wishes to obtain the staff's views regarding the potential integration issues raised by a hedge fund structure in which an existing domestic 3(c)(1) exempt investment pool will convert into a "feeder fund" of a yet-to-be formed offshore "master" investment company, and which will be operated side-by-side with two yet-to-be-formed 3(c)(7) feeder funds, one domestic and one off-shore, each of which will also invest in the master. The staff contact at the Commission is (b)(6) Counsel in the Division of Investment Management's Office of Chief Counsel. In the course of my representation of (b)(4), it is contemplated that I will appear before, or communicate with, the Commission or the staff of various offices of the Commission by telephone, correspondence, or otherwise.

While an employee of the Commission, to the best of my recollection, I did not have official responsibility for, nor did I participate personally or substantially in, this matter, or in any other matter related to (b)(4).

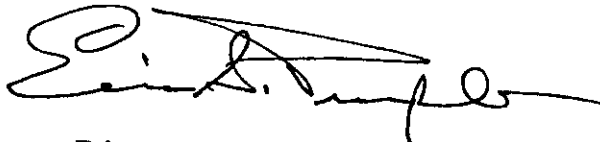
Since my participation in this matter may continue for an indefinite period involving more than one communication with, or appearance before, the Commission or its staff, this statement is intended to cover all my appearances and communications that relate directly to these issues.

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In addition, I request confidential treatment for this letter because it relates to a transaction that has yet to be consummated.

See Rule 8-4c, 17 C.F.R. 200.735-8(d)(3).

Very truly yours,

A handwritten signature in black ink, appearing to read "Eric S. Purple", with a long horizontal flourish extending to the right.

Eric S. Purple

exp:exp